Case 06-10725-gwz Doc 5036 Entered 10/19/07 12:46:19 Page 1 of 2 **LEWIS** ROCA E-Filed on 10/19/07 1 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 2 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 3 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com 4 Attorneys for USACM Liquidating Trust 5 UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA 6 7 Case No. BK-S-06-10725-LBR In re: Case No. BK-S-06-10726-LBR 8 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR COMPANY, Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR 9 USA CAPITAL REALTY ADVISORS, LLC, CHAPTER 11 10 USA CAPITAL DIVERSIFIED TRUST DEED Jointly Administered Under Case No. BK-S-FUND, LLC, 11 06-10725 LBR USA CAPITAL FIRST TRUST DEED FUND, 12 LLC, NOTICE OF CONTINUED HEARING 13 **REGARDING OMNIBUS OBJECTION** USA SECURITIES, LLC, OF THE USACM LIQUIDATING Debtors. 14 TRUST TO COMMISSION CLAIMS ASSERTING PRIORITY STATUS 15 Affects: PERTAINING TO PROOFS OF CLAIM ☐ All Debtors FILED BY MICHAEL MOLLO 16 ☑ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC Hearing Date: December 14, 2007 ☐ USA Capital Diversified Trust Deed Fund, LLC 17 Hearing Time: 9:30 a.m. ☐ USA Capital First Trust Deed Fund, LLC 18 ☐ USA Securities, LLC 19 NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust (the "USACM 20 Trust"), by and through its counsel, Lewis and Roca LLP, filed its Omnibus Objection to 21 Commission Claims Asserting Priority Status [DE 3255] on March 23, 2007 (the 22 "Objection"). A Response to the Objection was filed by Michael P. Mollo [DE 3337] 23 pertaining to Claim Nos. 10725-00366 and 10725-00371. The matter came on for hearing 24 on April 26, 2007 and has been continued from time to time, and is now scheduled for a 25

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	Case 06-10725-gwz Doc 5036 Entered 10/19/07 12:46:19 Page 2 of 2 LEWIS
	AND
	ROCA LAWYERS
1	status haquing hafana a II C. Danlementary Ividae, in Country and No. 1 at 200 I as Wagas
2	status hearing before a U.S. Bankruptcy Judge, in Courtroom No. 1 at 300 Las Vegas
3	Blvd, South, Las Vegas, NV on <u>December 14, 2007</u> at the hour of <u>9:30 a.m</u> .
4	DATED: October 19, 2007. LEWIS AND ROCA LLP
5	
6	By: <u>/s/ RC (#6593)</u> Susan M. Freeman, AZ 4199 (<i>pro hac vice</i>)
7	Rob Charles, NV 6593 3993 Howard Hughes Parkway, Suite 600
8	Las Vegas, Nevada 89169-5996
9	Facsimile (702) 949-8321 Telephone (702) 949-8320
10	Counsel for USACM Liquidating Trust
11	
12	PROOF OF SERVICE
13	Copy of the foregoing mailed by First Class, US Mail, postage prepaid, or e-
14	mail, on October 19, 2007 to the
15	following interested party:
16	Michael Mollo
17	316 S Broadway #B Redondo Beach, CA 90277-3709
18	
19	/s/ Christine E. Laurel
20	Christine E. Laurel Lewis and Roca LLP
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